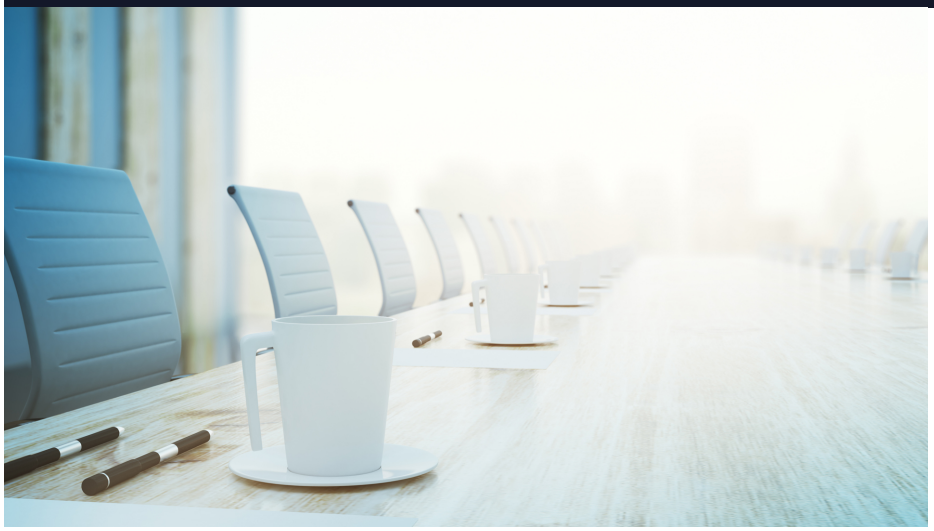
BARNES & THORNBURG LLP



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Open For Business

We offer decades of honed skill in aiming to deliver the requisite solutions our clients need at every phase. Our sophisticated but pragmatic approach to problem-solving, negotiating, documenting and closing even the most complicated transactions is complemented by strong business acumen and depth in the law.

Barnes & Thornburg's corporate team is comprised of attorneys who are experienced and accomplished. We consistently seek to provide outstanding service and legal counsel appropriate to each client's business and budget. Our firm delivers practical guidance to business owners and managers when navigating the challenges of legal compliance and balancing the associated risks inherent in doing business, or in pursuing M&A transactions.

We are committed to accomplishing even the most challenging client goals by working to get the deal done efficiently and in accordance with specific strategic objectives — all while identifying and minimizing risk and safeguarding and leveraging the greatest potential for ROI.

Whether our firm is involved in a merger, acquisition or complex technology transaction, we serve as veteran counselors who focus on what is critically important to every client we serve. Like the entrepreneurs and innovative companies we represent, our attorneys are flexible and quick on their feet. We represent businesses across a variety of industries, including finance, manufacturing, real estate, pharmaceuticals, financial institutions, hedge funds, life science and technology.

Our firm has the deep bench, legal know-how and national footprint to provide blue-chip, quality advice across virtually all geographic areas and substantive corporate law disciplines. We work tirelessly to understand our

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