BARNES & THORNBURG LLP

CREDITORS' RIGHTS, RESTRUCTURING AND BANKRUPTCY

Changing Conditions

Our attorneys are dedicated to navigating each client through even the most serious economic challenges – whether litigation, an issue involving the Uniform Commercial Code, or with a front-line loan document, we are committed to protecting our clients and serving their best interests.

With one of the largest bankruptcy practices of its kind in the United States, Barnes & Thornburg advises creditors on virtually all types of insolvency and restructuring, bankruptcy and ensuing litigation. We assist a multitude of creditors across the country in commercial, financing and other transactions on a local, regional and national basis, and regularly appear in significant Chapter 11 cases and other proceedings.

Our hands-on experience in major U.S. bankruptcy courts is supported by our ability to provide financial efficiencies and value under the threat of diminishing returns. Not only do we bring the full extent of our firmwide commercial law practice to problem-solving, but also a selection of our attorneys have worked in business before joining our team and understand, from practical experience, distressed company situations.

Our deep knowledge and competency in insolvency matters of all sizes allow us to serve as lead counsel in some of the largest bankruptcies in the country. Our industry and market experience is also far-reaching, and ranges from real estate, agriculture, healthcare and manufacturing to technology, communications, media, entertainment and financial services.

Although our practice is focused primarily on creditor representation, many of our attorneys have advised debtors. As a result, we bring a truly multidimensional perspective to overcoming even the most daunting obstacles of financial crisis management and strategy.

Why Barnes & Thornburg?

Finding new ways to help clients identify solutions and new business opportunities, across industries, is at our core. We are, at times, more than lawyers, we are advisers bringing new ideas to light. We understand what keeps you up at night and work collaboratively to find practical and creative solutions, at the heart of business.

AREAS OF CONCENTRATION

Asset Revitalization

Bankruptcy

Creditors' Committees

Distressed M&A and Special Situations

Financial Institutions

Loan Documentation and Financing

Mortgage Law

Receiverships

Regulatory Matters

Special Servicers

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Consumer Financial Services and Litigation

Creditors' Rights, Restructuring and Bankruptcy Practice Leaders

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