



ASSET REVITALIZATION

Changing Conditions

Businesses that face challenges in an uncertain economy can turn to the attorneys in our Asset Revitalization Practice Group for guidance with financial or operational difficulties.

We are here to help enterprises navigate through uncertainties and risks for the benefit of their bottom line. Drawing upon attorneys experienced in a variety of disciplines - business, litigation, financial restructuring and operational improvement - the Asset Revitalization group offers an interdisciplinary approach to solving complex industry-driven problems or company-specific challenges in the context of bankruptcy cases, insolvency proceedings, out-of-court arrangements and other special situations. We represent debtors, creditors, secured lenders, investors, receivers, special servicers, trustees and other parties.

We match business savvy with knowledge of the intricacies of commercial law, insolvency proceedings and business bankruptcy cases. Our goal is to provide the most appropriate and effective service at every stage. We have experience in industries such as:

- Agricultural, Agribusiness and Food
- Automotive and Transportation
- Aviation
- Chemicals and Commodities
- Consumer Products
- Construction and Infrastructure
- Electronics and Computers
- Energy, Power and Utilities

Why Barnes & Thornburg?

Finding new ways to help clients identify solutions and new business opportunities, across industries, is at our core. We are, at times, more than lawyers, we are advisers bringing new ideas to light. We understand what keeps you up at night and work collaboratively to find practical and creative solutions, at the heart of business.

RELATED PRACTICES

Creditors' Rights, Restructuring and Bankruptcy

- Financial Institutions
- Health Care and Life Sciences
- Insurance
- Media
- Real Estate
- Retail
- Telecommunications

We have recently counseled:

- Debtors, secured lenders and other creditors in renegotiating and restructuring credit arrangements in out-of-court settings
- Receivers in state court corporate receiverships and going-concern sales of businesses
- Receivers in foreclosure actions on various types of multi-family, commercial and industrial real estate
- Banks, secured creditors, lessors, franchisors, licensors and other creditors with particular interests in Chapter 11 cases
- Official unsecured creditors' committees in Chapter 11 cases
- Governmental authorities with real and personal property tax claims in bankruptcy cases
- Suppliers with reclamation and administrative claims in Chapter 11 cases
- Purchasers of businesses and assets out of bankruptcy, receivership and foreclosure cases
- Defendants in adversary proceedings before bankruptcy courts seeking to recover alleged preferential transfers or fraudulent transfers
- Parties in mediation, arbitration and complex litigation involving commercial law, bankruptcy, creditors' rights and similar issues

Several of our attorneys have been recognized by their peers as outstanding practitioners in the insolvency area and hold certifications in business bankruptcy law from the American Board of Certification or in the restructuring advisory field from the Association of Insolvency & Restructuring Advisors. Many have training and work experience in accounting, financial advisory, investment banking, lending and related fields.

Practice Leaders



**Connie A.
Lahn**
Partner

P 612-367-8706
F 612-333-6798