



LOAN DOCUMENTATION AND FINANCING

Changing Conditions

Barnes & Thornburg's Finance, Insolvency & Restructuring Dept. represents agent banks, lenders, finance companies, asset-based lenders, commercial paper conduits, borrowers and intermediaries in negotiating and documenting financing transactions of all sizes and varieties.

Our attorneys represent lenders, agent banks, borrowers, intermediaries and commercial paper conduits in transactions including:

- Aircraft and other equipment financings and leveraged leases
- Agribusiness loans
- Asset-based loans
- Commercial real estate financings (including construction loans)
- Credit tenant leases (CTLs)
- ESOP loans
- Health care finance (tax exempt and taxable)
- Interest rate and currency swaps
- Letters of credit
- Leveraged acquisition financings
- Project financings
- Secured and unsecured syndicated and single-bank commercial loans
- Securitizations of loan, lease, healthcare, credit card and trade receivables
- Tax exempt financings

Why Barnes & Thornburg?

Finding new ways to help clients identify solutions and new business opportunities, across industries, is at our core. We are, at times, more than lawyers, we are advisers bringing new ideas to light. We understand what keeps you up at night and work collaboratively to find practical and creative solutions, at the heart of business.

RELATED PRACTICES

Creditors' Rights, Restructuring and Bankruptcy